## SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

SCHEDULE 13D Under the Securities Exchange Act of 1934

(Amendment No. 1)

ENVIRODYNE INDUSTRIES, INC.

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

294037205

(Cusip Number)

Joseph L. von Rosenberg III
Executive Vice President, General Counsel
and Corporate Secretary
Zapata Corporation
P.O. Box 4240
Houston, Texas 77210
(713) 940-6100

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

June 19, 1996

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(b)(3) or (4), check the following box. //

The information contained in the statement on Schedule 13D filed by Zapata Corporation, a Delaware corporation ("Zapata"), on August 17, 1995 with respect to the Common Stock, par value \$0.01 per share ("Common Stock"), of Envirodyne Industries, Inc., a Delaware corporation (the "Issuer"), is supplemented as follows:

Item 2. Identity and Background.

Item No. 2 to the Schedule 13D is amended to read as follows:

Reporting Person

Zapata Corporation, a Delaware corporation ("Zapata"), is in the process of implementing a plan to reposition itself into the food packaging, food and food service equipment and supply businesses, from the natural gas services and other energy businesses in which it formerly was engaged. Zapata currently conducts marine protein operations involving the production and sale of a variety of protein and oil products from menhaden. Zapata also has an interest in certain Bolivian oil and gas operations. Zapata's address is P.O. Box 4240, Houston, Texas 77210.

Other persons enumerated in Instruction C

The persons enumerated in Instruction C to Schedule 13D and their respective residence or business addresses, principal occupation or employment and name, principal business and address in which such employment is conducted are set forth in Appendix A hereto, which is incorporated herein by reference. Each such person is a citizen of the United States.

Certain proceedings

Neither Zapata nor, to the knowledge of Zapata, any other person enumerated in Instruction C to Schedule 13D, during the last five years, (i) has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) or (ii) was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

Item 3. Source and Amount of Funds or Other Consideration.

Item No. 3 to the Schedule 13D is supplemented to add the following information:

The consideration used to purchase the shares of Common Stock of the Issuer to which this Amendment No. 1 to Schedule 13D relates is approximately \$6,995,750 (subject to adjustment to reflect the number of shares actually purchased as described in Item 5 of this Amendment No. 1). The source of such funds is Zapata's working capital.

Item 5. Interest in Securities of the Issuer.

Item No. 5 to the Schedule 13D is supplemented to add the following information:

As of the date of this Amendment No. 1 to Schedule 13D, Zapata beneficially owns 5,877,304 shares of Common Stock, subject to adjustment as referred to in the next paragraph. Based upon information contained in the most recently available filing by the Issuer with the Securities and Exchange Commission, such shares constitute approximately 40.6% of the outstanding shares of Common Stock. Zapata has the sole power to vote and to dispose of all of such shares. To the knowledge of Zapata, no shares of Common Stock are beneficially owned by any of the persons enumerated in Instruction C to Schedule 13D, except that Malcolm I. Glazer may be deemed to be a beneficial owner of the shares of Common Stock held by Zapata because Mr. Glazer beneficially owns approximately 35.2% of the outstanding Common Stock of Zapata and is the Chairman of the Board of Zapata. However, neither the filing of this Statement nor any of its contents shall be deemed an admission that Malcolm I. Glazer is the beneficial owner of any of such shares.

On June 19, 1996, Zapata purchased 818,006 shares of Common Stock in a single brokerage transaction (which settled on June 21, 1996) at a purchase price of \$4.165 per share, including brokerage commissions.

On June 19, 1996 Zapata also contracted to acquire, at a purchase price of \$4.125 per share, all the shares of Common Stock held by the Wisconsin Steel Settlement Fund, a holder of 900,000 shares of Common Stock, after giving effect to reductions in the number of shares held by such holder (estimated not to exceed 30,000 shares) effected prior to the closing of the transaction which is to occur no later than June 30, 1996. The number of shares of Common Stock beneficially owned by Zapata as reflected in this Amendment No. 1 is based on the assumption that 870,000 shares of Common Stock are so acquired and is subject to adjustment to reflect the actual reductions in the shares held by the seller prior to closing.

Item 6. Contracts, Arrangements, Understandings and Relationships with Respect to Securities of the Issuer.

Item 6 to the Schedule 13D is supplemented to add the following information:

The shares of Common Stock being acquired from the Wisconsin Steel Settlement Fund are being acquired pursuant to a letter agreement entered into with a representative of such seller on June 19, 1996. A copy of such letter agreement is included as an exhibit to this Amendment.

Item 7. Material to be filed as Exhibits.

Exhibit 3 - Letter Agreement dated June 19, 1996 relating to the acquisition by Zapata of up to 900,000 shares of Common Stock from the Wisconsin Steel Settlement Fund.

After reasonable inquiry and to the best of the undersigned's knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: June 21, 1996 ZAPATA CORPORATION

By: /s/ JOSEPH L. VON ROSENBERG III

Executive Vice President, General

Counsel and Secretary

## APPENDIX A

NAME AND RESIDENCE OR BUSINESS ADDRESS

Malcolm I. Glazer 1482 South Ocean Boulevard Palm Beach, Florida 33480

Avram A. Glazer 18 Stoney Clover Lane Pittsford, New York 14534

Ronald C. Lassiter Zapata Protein, Inc. P.O. Box 4240 Houston, Texas 77210

Robert V. Leffler, Jr. 2607 North Charles Street Baltimore, Maryland 21218

W. George Loar 4531 Faraon D-3 St. Joseph, Missouri 64506

Joseph L. von Rosenberg III Zapata Corporation P.O. Box 4240 Houston, Texas 77210 PRINCIPAL OCCUPATION OR EMPLOYMENT AND POSITION WITH ZAPATA

Self-employed, private investor and owner of the Tampa Bay Bucaneers, a National Football League franchise. Director and Chairman of the Board of Zapata.

Employed by Malcolm I. Glazer and a number of entities owned and controlled by Malcolm I. Glazer. Director and President and Chief Executive Officer of Zapata.

Chairman and Chief Executive Officer of Zapata Protein, Inc., a subsidiary of Zapata. Director of Zapata.

Owner of the Leffler Agency, an advertising and marketing/public relations firm based in Baltimore, Maryland. Director of Zapata.

Retired television station executive. Director of Zapata.

Executive Vice President, General Counsel and Chief Operating Officer of Zapata

## EXHIBIT INDEX

Exhibit 3 - Letter Agreement dated June 19, 1996 relating to the acquisition by Zapata of up to 900,000 shares of Common Stock from the Wisconsin Steel Settlement Fund.

June 19, 1996

VIA FACSIMILE-(713) 940-6122

Mr. Avram Glazer President Zapata Corporation 1717 St. James Place Houston, Texas 77210

By Fax and letter to:
Mr. Avram Glazer
18 Stony Clover Lane
Pittsford, N.Y. 14534
Fax: 716-248-0309

Dear Mr. Glazer:

I am the attorney for, and am writing on behalf of, the Wisconsin Steel Settlement Fund which is the owner of 900,000 shares of Envirodyne Industries, Inc. (IRS No. 364081841). The Fund received this stock in connection with the bankruptcy proceedings of Envirodyne, 93 B 319 (JDS) Order No. 250.

In accordance with your conversation today with our consultant Charles P. Schwartz, Jr., the Fund agrees to sell, and Zapata agrees to purchase all of the Fund's Envirodyne stock at \$4.125 net per share. There are no broker's commissions, and each party will pay its own fees and expenses.

As Mr. Schwartz explained, the exact number of shares you will be buying will be somewhat less than 900,000 as some of the Wisconsin Steel claimants have indicated that they will take stock rather than cash for their share of the Fund. We estimate that less than 30,000 shares would be involved in this category, but in any event we will be selling you all of Envirodyne stock owned by the Fund after these claimants have withdrawn their shares. If 870,000 is the final number of shares, the transaction will be \$3,588,750.

Working with you, we will arrange for prompt closing of this sale by delivery of the stock to you against payment. We agree that the end of the month, June 30th should be an outside date, and we will both work to close earlier.

In the interest of good order please sign this letter on the line below and fax it back to me at 312-372-7391.

2 Mr. Avram Glazer June 19, 1996 Page Two

Your cooperation is appreciated, and thank you on behalf of my clients, the former workers at Wisconsin Steel.

Sincerely,

/s/ THOMAS H. GEOGHEGAN
----Thomas H. Geoghegan

THG/dh

cc: Leslie Jones
 Marc 0. Beem
 Charles P. Schwartz, Jr.
 Frank Lumpkin
 Rafael Alvarez
 Wayne Schwartz
 Felix Vasquez
 John Randall

The above is a correct statement of our transaction.

June 19, 1996