(City)

(Last)

(State)

(First)

**HARBINGER CAPITAL PARTNERS LLC** 

1. Name and Address of Reporting Person\*

450 PARK AVENUE, 30TH FLOOR

(Zip)

(Middle)

FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Washington, D.O. 200

ОМВ	APPROVAL

OMB Number: 3235-0287 Estimated average burden

## Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(h)

	tion 1(b).	ide. See	File	d pursuant or Section	to Section on 30(h)							34			nours per	response.	0.5	
1. Name and Address of Reporting Person* <u>HARBINGER CAPITAL PARTNERS</u> <u>MASTER FUND I, LTD.</u>				2. Issuer Name and Ticker or Trading Symbol Spectrum Brands Holdings, Inc. [ SPB ]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director X 10% Owner  Officer (give title X below)				Owner (specify	
(Last) (First) (Middle) C/O INTERNATIONAL FUND SVS. (IRELAND) LT				3. Date of Earliest Transaction (Month/Day/Year) 11/19/2012									belov	•	*See Rem	below	)	
78 SIR J	OHN ROGI	ERSON'S QUAY	7	4. If Ame	endment,	Date of	f Origir	nal File	d (Mon	th/Day/`	Year)		6. Individual o	r Joir	nt/Group Fili	ing (Check A	applicable	
(Street) DUBLIN 2 L2 00000													Form filed by One Reporting Person  X Person  Form filed by More than One Reporting Person					
(City)	(St	ate) (	Zip)															
			e I - Non-Deriv	_		1	uire	1				_		_				
1. Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		5) (0)			(Instr. 3, 4 and		5. Amount of Securities Beneficially Owned Following Reported Transaction(s)		6. Ownershi Form: Direc (D) or Indire (I) (Instr. 4)	t Benefic	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
						Code	V	Amou	unt	(A) (J)	Price		(Instr. 3 and 4)					
Common Stock (par value \$0.01 per share)			11/19/2012			P		7	00	A	\$44.94	(1)	29,558,308		I	See fo (3)(4)(5)	See footnotes <sup>(2)</sup> (3)(4)(5)	
Common Stock (par value \$0.01 per share)			11/20/2012			P		1	00	A	\$45		29,558,408		I	See fo (3)(4)(5)	See footnotes <sup>(2)</sup> (3)(4)(5)	
Common Stock (par value \$0.01 per share)													79,100		D(2)(3)(6)(7	7)		
Common share)	Stock (par	value \$0.01 per											101,089		D(2)(3)(8)(9	9)		
		Та	ble II - Derivat (e.g., pt	ive Secu uts, calls														
1. Title of Derivative Security (Instr. 3)  2. Conversio or Exercis Price of Derivative Security		3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any	I. S. Nun Fransaction of Ode (Instr. 8) Securi Acquii (A) or Dispos of (D) ((Instr. and 5)		Expira (Month ities red sed 3, 4		Exercisable and tion Date //Day/Year)		and 7. A S U D S	7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code V	(A)		Date Exerci	sable	Expira Date		or	ount mber ares						
	INGER C	Reporting Person*	RTNERS MAS	STER														
		(First) NAL FUND SVS ERSON'S QUAY	(Middle)  5. (IRELAND) L	Г														
(Street)	T 2	L2	00000															

(Street) NEW YORK	NY	10022						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  HARBINGER CAPITAL PARTNERS SPECIAL  SITUATIONS FUND, L.P.								
(Last) 450 PARK AVENU	(First) E, 30TH FLOOR	(Middle)						
(Street) NEW YORK	NY	10022						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  HARBINGER CAPITAL PARTNERS SPECIAL  SITUATIONS GP, LLC								
(Last) 450 PARK AVENU	(First) E, 30TH FLOOR	(Middle)						
(Street) NEW YORK	NY	10022						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  HARBINGER HOLDINGS, LLC								
(Last) 450 PARK AVENU	(First) IE, 30TH FLOOR	(Middle)						
(Street) NEW YORK	NY	10022						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  FALCONE PHILIP								
(Last) 450 PARK AVENU	(First) E, 30TH FLOOR	(Middle)						
(Street) NEW YORK	NY	10022						
(City)	(State)	(Zip)						

## Explanation of Responses:

- 1. The price shown in Column 4 is the weighted average purchase price of the shares of common stock of Spectrum Brands Holdings, Inc. (the "Issuer"), par value \$0.01 per share (the "SPB Shares") on the transaction date. The price range for the purchases is \$44.88 to \$45.00 per Share. The Reporting Persons undertake to provide upon request by the staff of the Securities and Exchange Commission, the Issuer or a security holder of the Issuer full information regarding the number of Shares purchased at each separate price.
- 2. In this Form 4, "HGI" refers to Harbinger Group Inc.; "Special Situations Fund" refers to Harbinger Capital Partners Special Situations Fund, L.P.; "HCPSS" refers to Harbinger Capital Partners Special Situations GP, LLC, the general partner of the Special Situations Fund; the "Master Fund" refers to Harbinger Capital Partners Master Fund I, Ltd.; "Harbinger LLC" refers to Harbinger Capital Partners LLC, the investment manager of the Master Fund; "Harbinger Holdings" refers to Harbinger Holdings, LLC, the managing member of HCPSS and Harbinger LLC; and "Mr. Falcone" refers to Philip Falcone, the managing member of Harbinger Holdings and the portfolio manager of the Master Fund and Special Situations Fund. (cont'd in FN 3)
- 3. (cont'd from FN 2) "HCP Persons" refers collectively to the Master Fund, Harbinger LLC, Harbinger Holdings, the Special Situations Fund, HCPSS and Mr. Falcone, each of whom is a Reporting Person.
- 4. These SPB Shares are directly owned by HGI, or its wholly owned subsidiary, which are not Reporting Persons hereunder; HGI has filed a separate Statement of Changes in Beneficial Ownership on Form 4 with respect to its interest in the SPB Shares. These SPB Shares may be deemed to be indirectly beneficially owned by each of the HCP Persons, each of which is a Reporting Person.
- 5. Each of the HCP Persons disclaims beneficial ownership of the SPB Shares owned by HGI except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such person is the beneficial owner of such SPB Shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
- 6. These SPB Shares are owned directly by the Master Fund, which is a Reporting Person.
- 7. These SPB Shares may be deemed to be indirectly beneficially owned by the following, each of whom is a Reporting Person: Harbinger LLC, Harbinger Holdings and Mr. Falcone. Each of these Reporting Persons disclaims beneficial ownership of the SPB Shares except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the SPB Shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
- $8.\ These\ SPB\ Shares\ are\ owned\ directly\ by\ the\ Special\ Situations\ Fund,\ which\ is\ a\ Reporting\ Person.$
- 9. These SPB Shares may be deemed to be indirectly beneficially owned by the following, each of whom is a Reporting Person: HCPSS, Harbinger Holdings and Mr. Falcone. Each of these Reporting Persons disclaims beneficial ownership of the SPB Shares except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the SPB Shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

## Remarks

(+) The HCP Persons and HGI may be deemed to be members of a "group" for purposes of the Securities Exchange Act of 1934, as amended. Each of the HCP Persons and HGI disclaims beneficial ownership of any securities deemed to be owned by the group that are not directly owned by such person. This report shall not be deemed an admission that such person is a member of a group or the beneficial owner of any securities not directly owned by such person. (+) Mr. David M. Maura and Mr. Omar Asali serve on the board of directors of the Issuer. Mr. Maura is an Executive Vice President and a director of HGI. As a result, the persons listed herein may be deemed directors of the Issuer by deputization.

Harbinger Capital Partners Master Fund I, Ltd.(+) By: Harbinger Capital Partners LLC, By: Harbinger Holdings, 11/21/2012 LLC, Managing Member By: /s/ Philip Falcone **Harbinger Capital Partners** LLC(+) By: Harbinger 11/21/2012 Holdings, LLC, Managing Member By: /s/ Philip Falcone Harbinger Capital Partners Special Situations Fund, L.P. (+) By: Harbinger Capital Partners Special Situations GP, 11/21/2012 LLC By: Harbinger Holdings, LLC, Managing Member By: /s/ Philip Falcone Harbinger Capital Partners Special Situations GP, LLC(+) By: Harbinger Holdings, LLC, 11/21/2012 Managing Member By: /s/ Philip Falcone <u>Harbinger Holdings, LLC(+)</u> 11/21/2012 By: /s/ Philip Falcone /s/ Philip Falcone(+) 11/21/2012

<u>/s/ Philip Falcone(+)</u> <u>11/21/2012</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

 $<sup>^{\</sup>star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).