**DUBLIN 2** 

(City)

(Last)

L2

1. Name and Address of Reporting Person\*

(State)

(First)

**HARBINGER CAPITAL PARTNERS LLC** 

00000

(Zip)

(Middle)

FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden

obligati	16. Form 4 or ons may contin ion 1(b).		File			to Section										hours per	average bu	o.5
1. Name and Address of Reporting Person*  HARBINGER CAPITAL PARTNERS  MASTER FUND I, LTD.						Name a					5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director X 10% Owner  Officer (give title below)  Officer (specify below)							
(Last) (First) (Middle) C/O INTERNATIONAL FUND SVS. (IRELAND) LT						3. Date of Earliest Transaction (Month/Day/Year) 01/17/2012										*See Ren	narks	,
78 SIR JOHN ROGERSON'S QUAY					f Ame	endment	, Date o	of Orig	inal File	ed (Mo	6. Individual or Joint/Group Filing (Check Applicable Line)							
(Street) DUBLIN 2 L2 00000											Form filed by One Reporting Person  X Form filed by More than One Reporting Person							
(City)	(St		Zip)															
Table I - Non-Derivative Securities Acquired, Disposed  1. Title of Security (Instr. 3)  2. Transaction  2. Deemed  3. 4. Securities Acquired Acquired, Disposed  3. 4. Securities Acquired Acquired, Disposed  3. 4. Securities Acquired Acquired, Disposed  4. Securities Acquired, Disposed  3. 4. Securities Acquired Acquired, Disposed  4. Securities Acquired, Disposed  4. Securities Acquired, Disposed  4. Securities Acquired, Disposed  5. Title of Security (Instr. 3)																		
	,	Date (Month/Day/Year)	Execution Date, if any (Month/Day/Year)		Transa Code ( 8)		Disposed Of (D) (		(D) (Inst	str. 3, 4 and 5)		Securities Beneficially Owned Following Reported Transaction(s)		Form: Direc (D) or Indire (I) (Instr. 4)		Beneficial Ownership (Instr. 4)		
Common share)	Stock (par	01/17/2012						20,500		(D)	\$29	).56 <sup>(1)</sup>		(Instr. 3 and 4) 27,998,958			See footnotes <sup>(2)</sup> (3)(4)(5)	
Common share)	Stock (par	01/18/2012			P		18,0	000	A	\$29.5(6)		28,016,958		I		See footnotes <sup>(2)</sup> (3)(4)(5)		
Common share)	Stock (par	01/19/2012				P		6,000		A	\$29.43(11)		28,022,958		I		See footnotes <sup>(2)</sup> (3)(4)(5)	
Common share)	Stock (par												79,100		D(2)(3)(7)(8	3)		
Common Stock (par value \$0.01 per share)														101,089	101,089		0)	
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																	
1. Title of Derivative Security (Instr. 3)	ivative Conversion Date urity or Exercise (Month/Day/Year)		3A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr. 8)		5. Nu of Deriv Secu Acqu (A) o Disp of (D	vative virities vired or osed )	6. Date Exercisab Expiration Date (Month/Day/Year)			Amo Secu Unde Deriv		and nt of ties lying tive ty (Instr.	8. Price of Derivative Security (Instr. 5)	der Sed Bed Ow Fol Red Tra	Number of rivative curities neficially //ned llowing ported unsaction(s) str. 4)	10. Ownershi Form: Direct (D) or Indirec (I) (Instr. 4	Beneficial Ownership t (Instr. 4)
				Code	v	(A)	(D)	Date Exerc	isable	Expir Date		Amount or Number of Title Shares		er				
1. Name and Address of Reporting Person*  HARBINGER CAPITAL PARTNERS MASTER  FUND I, LTD.					<u>R</u>													
(Last) (First) (Middle) C/O INTERNATIONAL FUND SVS. (IRELAND) LT 78 SIR JOHN ROGERSON'S QUAY																		
(Street)																		

450 PARK AVENUE, 30TH FLOOR								
(Street) NEW YORK	NY	10022						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  HARBINGER CAPITAL PARTNERS SPECIAL  SITUATIONS FUND, L.P.								
(Last) (First) (Middle) 450 PARK AVENUE, 30TH FLOOR								
(Street) NEW YORK	NY	10022						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  HARBINGER CAPITAL PARTNERS SPECIAL  SITUATIONS GP, LLC								
(Last) (First) (Middle) 450 PARK AVENUE, 30TH FLOOR								
(Street) NEW YORK	NY	10022						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  HARBINGER HOLDINGS, LLC								
(Last) 450 PARK AVENU	(Middle)							
(Street) NEW YORK	NY	10022						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  FALCONE PHILIP								
(Last) 450 PARK AVENU	(Middle)							
(Street) NEW YORK	NY	10022						
(City)	(State)	(Zip)						

## **Explanation of Responses:**

- 1. The price shown in Column 4 is a weighted average purchase price of the shares of common stock of Spectrum Brands Holdings, Inc. (the "Issuer"), par value \$0.01 per share (the "SPB Shares") on the transaction date. The price range for the purchases is \$29.41 to \$29.70 per SPB Share. The Reporting Persons undertake to provide upon request by the staff of the Securities and Exchange Commission, the Issuer or a security holder of the Issuer full information regarding the number of shares purchased at each separate price.
- 2. In this Form 4, "HGI" refers to Harbinger Group Inc.; "Special Situations Fund" refers to Harbinger Capital Partners Special Situations Fund, L.P.; "HCPSS" refers to Harbinger Capital Partners Special Situations GP, LLC, the general partner of the Special Situations Fund; the "Master Fund" refers to Harbinger Capital Partners Master Fund I, Ltd.; "Harbinger LLC" refers to Harbinger Capital Partners LLC, the investment manager of the Master Fund; "Harbinger Holdings" refers to Harbinger Holdings, LLC, the managing member of HCPSS and Harbinger LLC; and "Mr. Falcone" refers to Philip Falcone, the managing member of Harbinger Holdings and the portfolio manager of the Master Fund and Special Situations Fund. (cont'd in FN 3)
- 3. (cont'd from FN 2) "HCP Persons" refers collectively to the Master Fund, Harbinger LLC, Harbinger Holdings, the Special Situations Fund, HCPSS and Mr. Falcone, each of whom is a Reporting Person.
- 4. These SPB Shares are directly owned by HGI, or its wholly owned subsidiary, which are not Reporting Persons hereunder; HGI has filed a separate Statement of Changes in Beneficial Ownership on Form 4 with respect to its interest in the SPB Shares. These SPB Shares may be deemed to be indirectly beneficially owned by each of the HCP Persons, each of which is a Reporting Person.
- 5. Each of the HCP Persons disclaims beneficial ownership of the SPB Shares owned by HGI except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such person is the beneficial owner of such SPB Shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
- 6. The price shown in Column 4 is a weighted average purchase price of the SPB Shares on the transaction date. The price range for the purchases is \$29.43 to \$29.62 per SPB Share. The Reporting Persons undertake to provide upon request by the staff of the Securities and Exchange Commission, the Issuer or a security holder of the Issuer full information regarding the number of shares purchased at each separate price.
- $7.\ These\ SPB\ Shares\ are\ owned\ directly\ by\ the\ Master\ Fund,\ which\ is\ a\ Reporting\ Person.$
- 8. These SPB Shares may be deemed to be indirectly beneficially owned by the following, each of whom is a Reporting Person: Harbinger LLC, Harbinger Holdings and Mr. Falcone. Each of these Reporting Persons disclaims beneficial ownership of the SPB Shares except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the SPB Shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
- $9.\ These\ SPB\ Shares\ are\ owned\ directly\ by\ the\ Special\ Situations\ Fund,\ which\ is\ a\ Reporting\ Person.$
- 10. These SPB Shares may be deemed to be indirectly beneficially owned by the following, each of whom is a Reporting Person: HCPSS, Harbinger Holdings and Mr. Falcone. Each of these Reporting Persons disclaims beneficial ownership of the SPB Shares except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner

of the SPB Shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

11. The price shown in Column 4 is a weighted average purchase price of the SPB Shares on the transaction date. The price range for the purchases is \$29.13 to \$29.54 per SPB Share. The Reporting Persons undertake to provide upon request by the staff of the Securities and Exchange Commission, the Issuer or a security holder of the Issuer full information regarding the number of shares purchased at each separate price.

## Remarks:

(+) The HCP Persons and HGI may be deemed to be members of a "group" for purposes of the Securities Exchange Act of 1934, as amended. Each of the HCP Persons and HGI disclaims beneficial ownership of any securities deemed to be owned by the group that are not directly owned by such person. This report shall not be deemed an admission that such person is a member of a group or the beneficial owner of any securities not directly owned by such person.(+) Mr. David M. Maura and Mr. Omar Asali serve on the board of directors of the Issuer. Mr. Maura is an Executive Vice President and a director of HGI. As a result, the persons listed herein may be deemed directors of the Issuer by deputization.

**Harbinger Capital Partners** Master Fund I, Ltd.(+) By: **Harbinger Capital Partners** 01/19/2012 LLC, By: Harbinger Holdings, LLC, Managing Member By: /s/ Philip Falcone **Harbinger Capital Partners** LLC(+) By: Harbinger 01/19/2012 Holdings, LLC, Managing Member By: /s/ Philip Falcone **Harbinger Capital Partners** Special Situations Fund, L.P. (+) By: Harbinger Capital Partners Special Situations GP, 01/19/2012 LLC By: Harbinger Holdings, LLC, Managing Member By: /s/ Philip Falcone **Harbinger Capital Partners** Special Situations GP, LLC(+) By: Harbinger Holdings, LLC, 01/19/2012 Managing Member By: /s/ Philip Falcone <u>Harbinger Holdings, LLC(+)</u> 01/19/2012 By: /s/ Philip Falcone /s/ Philip Falcone(+) 01/19/2012 \*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.